

Fig. 1

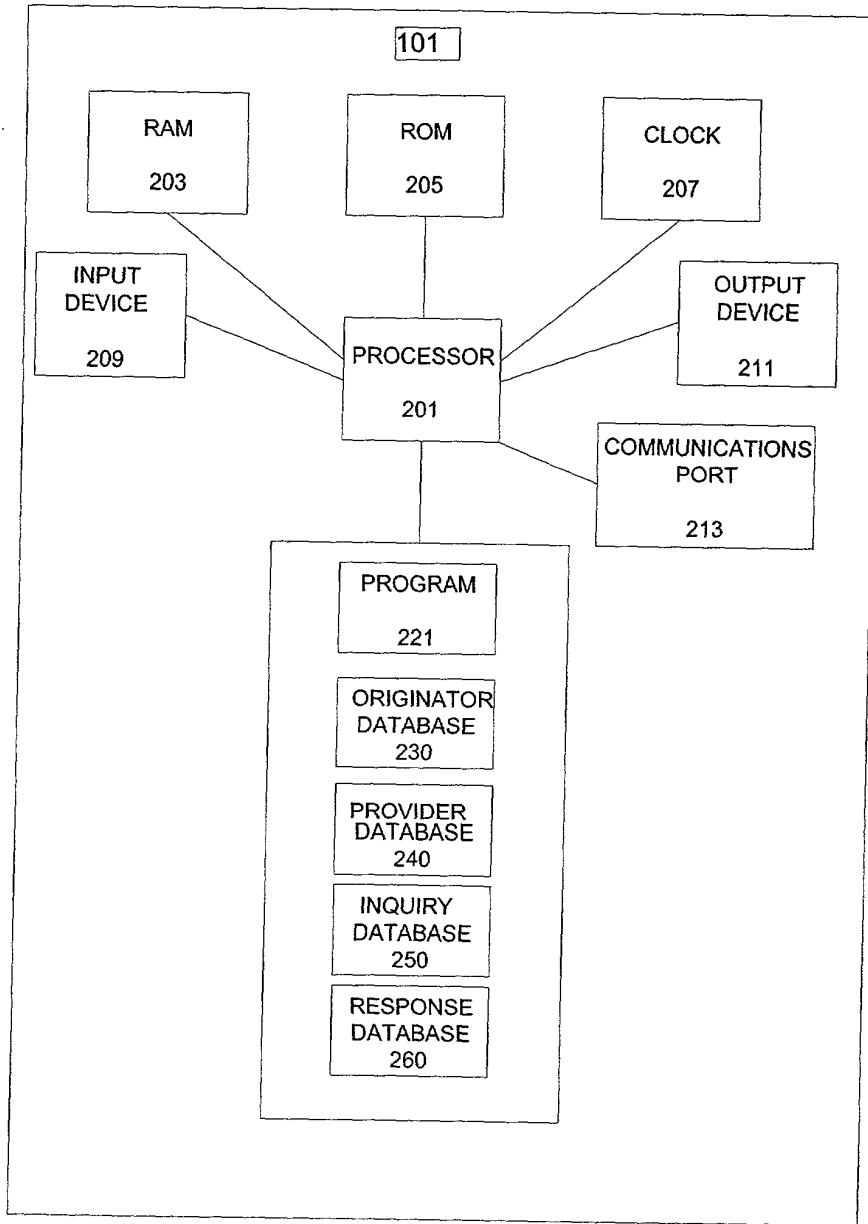


Fig. 2

331  
Originator Identifier 18-1111

Fig. 3

300

ORIGINATOR FORM - User: - Company: - Date: 30/03/2000

Name

332

344  
Login Name

john

345  
Password

wxyz

Company Name

Doe Finance Ltd.

Address

333

Line 1 100 Main Street

Line 2

Line 3

City Anytown

State, Region or  
Province CA

Post Code 12345

Country USA

Country Tel. Code 555

City Tel. Code 555

Switchboard 1212

Fax Number 555-1234

Primary Contact

334

Title Mr.

First Name John

Initials

Surname Doe

Position CEO

E-Mail Address john.doe@doefinance.com

Telephone Number 555-555-5432

Mobile Number 555-555-2345

Back-Up Contact

335

Title Ms.

First Name Jane

Initials

Surname Doe

Position CFO

E-Mail Address jane.doe@doefinance.com

Telephone Number 555-555-3

Mobile Number 555-555-4567

Transaction History <sup>341</sup>

Number of RFPs Submitted  
Number of Transactions Completed  
Total Volume Financed (UKP Equivalent)  
New Capital Found Outside of Preferred Providers (UKP)  
Total Fees Generated (UKP)  
Total Fees Invoiced (UKP)  
Originator Rating

Transaction

Representative Not Assigned ▼

Date Activated

Referred By

Notes

Title Ms.

First Name Jane

Initials

Surname Doe

Position CFO

E-Mail Address jane.doe@doefinance.com

Telephone Number 555-555-3

Mobile Number 555-555-7890

Title Mr.

First Name John

Initials

Surname Doe

Position CEO

E-Mail Address john.doe@doefinance.com

Telephone Number 555-555-5

Mobile Number 555-555-2345

Title

First Name

Initials

Surname

Position

Principal 1

342

Principal 2

Principal 3

Provider 4 City

Provider 5 Company

Provider 5 City

Provider 6 Company

Provider 6 City

Provider 7 Company

Provider 7 City

Provider 8 Company

Provider 8 City

Provider 9 Company

Provider 9 City

Provider 10 Company

Provider 10 City

Provider 11 Company

Provider 11 City

Provider 12 Company

Provider 12 City

Provider 13 Company

Provider 13 City

Provider 14 Company

Provider 14 City

Provider 15 Company

Provider 15 City

Provider 16 Company

Provider 16 City

Provider 17 Company

Provider 17 City

Provider 18 Company

Provider 18 City

Provider 19 Company

Provider 19 City

Provider 20 Company

Provider 20 City

<sup>44</sup>  
PROVIDER IDENTIFIER L-1111

NEW PROVIDER FORM - User: - Company: - Date: 30/03/2000

**Name**

<sup>442</sup>

Name

Password

Company Name

**Address**

<sup>443</sup>

Line 1

Line 2

Line 3

City

State, Region or Province

Post Code

Country

Country Tel. Code

City Tel. Code

Switchboard

Fax Number

**Primary Contact**

<sup>444</sup>

Title

First Name

Initials

Surname

Position

E-Mail Address

Telephone Number

Mobile Number

**Back-Up Contact**

<sup>445</sup>

Title

First Name

Initials

Surname

Position

E-Mail Address

Telephone Number

Mobile Number

Fig. 4

400

**IT Contact**

446

Title Ms.  
First Name Terry  
Initials   
Surname Jones  
Position computer specialist  
E-Mail Address tjones@smithco.com  
Telephone Number 123-555-7  
Mobile Number 123-555-0987

What version of Excel 4

What version of Word 5

**Company  
Details**

447

Parent Company Name

Public Credit Rating Select

Corporate Lending ☒

May Assume Asset Risk ☒ Yes

May Also Originate Transactions ☐ Yes

Other

**Business  
Sectors**

449

Aviation ☒

Shipping ☒

Railways ☒

Vehicle ☒

Oil and Gas ☒

Other Natural Resources ☒

Petrochemicals ☐

Telecom ☐

Power ☒

Other Utilities ☒

Infrastructure ☒

Machinery ☒

Secondary Debt ☐

Non-asset Backed Debt ☐

Other

**Transaction  
Preferences**

(  
450

Targeted Assets	high value transportation
Number of Transactions per Annum	12
Preferred Funding Range	50-300 million USD
Maximum Term	84 Months
Preferred Average Life	5 Years
Maximum Loan-to-Value	85 %
Risk/Reward Preference	<input type="checkbox"/> simple structure or asset/moderate credit risk/moderate return level <input type="checkbox"/> simple structure or asset/mid-to-high credit risk/mid-to-high return level <input type="checkbox"/> complex or new structure or asset/moderate credit risk/moderate to-high return level <input type="checkbox"/> difficult structure, asset, credit, jurisdiction or other risk/high return level Other
Preferred Geographic Locations	Eastern Europe
Will you consider transactions outside the above criteria?	<input checked="" type="checkbox"/> Yes
Number of RFPs Submitted to Provider	
Number of Transactions Completed	
Total Volume Financed (UKP Equivalent)	
Total Fees Generated (UKP Equivalent)	
Provider Rating	
Transaction Representative	Not Assigned ▼
Date Activated	
Referred By	
Notes	

**TRANSACTION  
History**

(  
450



Fig. 5  
500

## Asset Backed Enquiry

551 - ENQUIRY/RFP Identifier 59

NEW ENQUIRY FORM - User: - Company: Date: 24/03/2000

### Enquiry

552

Enquiry Type

Reply Deadline

### Transaction

553

Project Name

Project Type

Proposed Capital  
Structure

Expected Closing  
Date

Funding Currency

Industry

### Asset Description

554

Type of Asset  
(Collateral)

Asset Use

Net Purchase  
Price/Current  
FMV

Manufacturer /  
Serial Number

Date of  
Manufacture

Specifications

Appraiser

Methodology

Loan-to-Value  
Analysis

Maximum Loan-  
to-Value  % of FMV

Non-Repaid Final  
Asset Exposure  
(Residual)

### Security:

555

Geographic Zone:  Country:

Location  
Other:

Lender Security

Major Events Of  
Default

**Financing  
Requested:**

556

	No additional borrowing	
Covenants	Insurance to be provided by an approved insurer	
	Other	
	Other	
Applicable Law		
Total Financing Requested	Contingent Liability <input type="checkbox"/>	
	Date	Amount
Draw Downs		
Final Payment Balloon		
Financing Term	months	
Payment Periodicity	Select <input type="text"/>	
Payment In Arrears / Advance	Select <input type="text"/>	
First Financing Service Date	dd/mm/yyyy	
Number of Financing Service Payments		
Financing Repayment Profile	Select <input type="text"/>	
Estimated Average Life	months	
Money Cost Benchmark	Select <input type="text"/>	
Benchmark Rate	% per annum	
Beneficiary/Credit Name		
Address		
Applicable Credit Rating	Select <input type="text"/>	
Legal Status	Select <input type="text"/>	
Business Areas		
Auditors		
Major Shareholders		
Parent Company (if any)		
Public Share Symbol		
Exchange Listing	Select <input type="text"/>	
Web Site Address		
Total Assets		

**Credit:**

557

Shareholder  
Equity

Other Information

Keep Credit Name  
Confidential

☐ Yes

**Distribution:**

558

Estimated  
Risk/Reward  
Profile

- ☐ simple structure or asset/moderate credit risk/moderate return level  
☐ simple structure or asset/mid-to-high credit risk/mid-to-high return lev  
☐ complex or new structure or asset/moderate credit risk/moderate-to-hi  
☐ difficult structure, asset, credit, jurisdiction or other risk/high return lev  
☐ Other

Unrestricted,  
Broadest Possible  
Distribution

☒ Yes

Minimum Credit  
Rating

Select

Include The  
Following  
Providers

☒ Limit Distribution To These Only

Exclude The  
Following  
Providers

Reveal Originator  
Name

☒ Yes

**Selection  
Criteria:**

559

Provide Best  
Replies According  
To

Select

Attachment: Attach documents

ATTACH

560

STATUS:

561

FIG 6.  
600

**PRINT ENQUIRY REPORT FORM**

In order to print this form right-click the mouse and choose print.

**Transaction Summary**

Project Name test 11 jan 2000  
Project Type Project Financing1  
Type of Asset b  
(Collateral)  
Funding Currency UKP  
Net Purchase d  
Price/Current FMV  
Total Debt Principal 122  
Originator  
Beneficiary/Credit Name n  
Applicable Credit Rating AAA/Aaa  
Industry Rail  
Geographic Asset Central African Republic  
Location  
Expected Closing Date 22/07/2001

	Amount	Date
	1	23/07/2003
Draw Downs	2	24/07/2004
	3	25/07/2005
	4	26/07/2006

Proposed Capital a  
Structure  
Debt Term 7 months  
Residual Balloon 6  
Residual Percent 5 % of FMV  
Average Debt Life years  
Maximum Loan to Value % of FMV  
Payment Periodicity Monthly  
Payment In Arrears / Advance  
Advance  
First Debt Service Date 27/07/2008  
Debt Repayment Profile Straight Line Over Term  
Money Cost Benchmark LIBOR  
Benchmark Rate 9 % per annum  
Other Information w  
Reply Deadline 21/07/2000  
Enquiry Type Formal  
Industry Rail  
Type Of Asset b  
Date of Manufacture 23/07/2002  
Specifications f  
Manufacturer / Serial e  
Number  
Asset Use c  
Applicable Law i  
Lender Security k

**Asset & Asset Security  
Description**

661

Payment default not cured within 6 days  
Covenant default continuing for more than 67 calendar days  
Material representation or warranty being incorrect and not cured within 68 calendar days  
Major Events Of Default Certain events of bankruptcy, re-organisation or insolvency 9  
Failure to maintain insurance not cured within 10 calendar days 10  
Failure to maintain asset or correct maintenance deficiencies within 11 calendar days  
Other  
Assets to be kept free and clear of all liens 12  
Assets to be maintained in keeping with industry standards 13  
Covenants Casualty and loss insurance to be provided by an approved insurer 14  
Other

Net Purchase d  
Price/Current FMV

Appraiser g

Methodology h

Loan-To-Value Analysis

Beneficiary/Credit Name n

Exchange Listing London

Public Share Symbol t

Address o

Legal Status Privately Held Corporation

Major Shareholders r

Applicable Credit Rating AAA/Aaa

Auditors q

Business Areas p

Shareholder Equity v

Total Assets u

Parent Company s

Other Information w

Attachments

Credit

Attachments

FIG. 7  
700

UPDATE RESPONSE FORM - User: Alex - Company: Name - Date: 20/03/2000

This proposal is not a commitment to fund. Any commitment will appear separately in writing and will be subject to various conditions precedent, including further due diligence, credit committee approval and satisfactory documentation.

**Enquiry**

Project Name test 11 jan 2000

Enquiry 29  
Identifier

Response We would like to participate as follows

**Participation**

Participation Level srgfg UKP

Applicable Benchmark sfgsgf

Applicable Benchmark Rate 45 % per annum

Margin Over Benchmark Rate 45 basis points

Up Front Fees 1345 basis points

Other Fees 1345 basis points

All In Cost 1435 % per annum

Keep Provider Name  
Confidential ☒

Conditions 41445efghedjg

**Attachments:**

Attach documents Attach

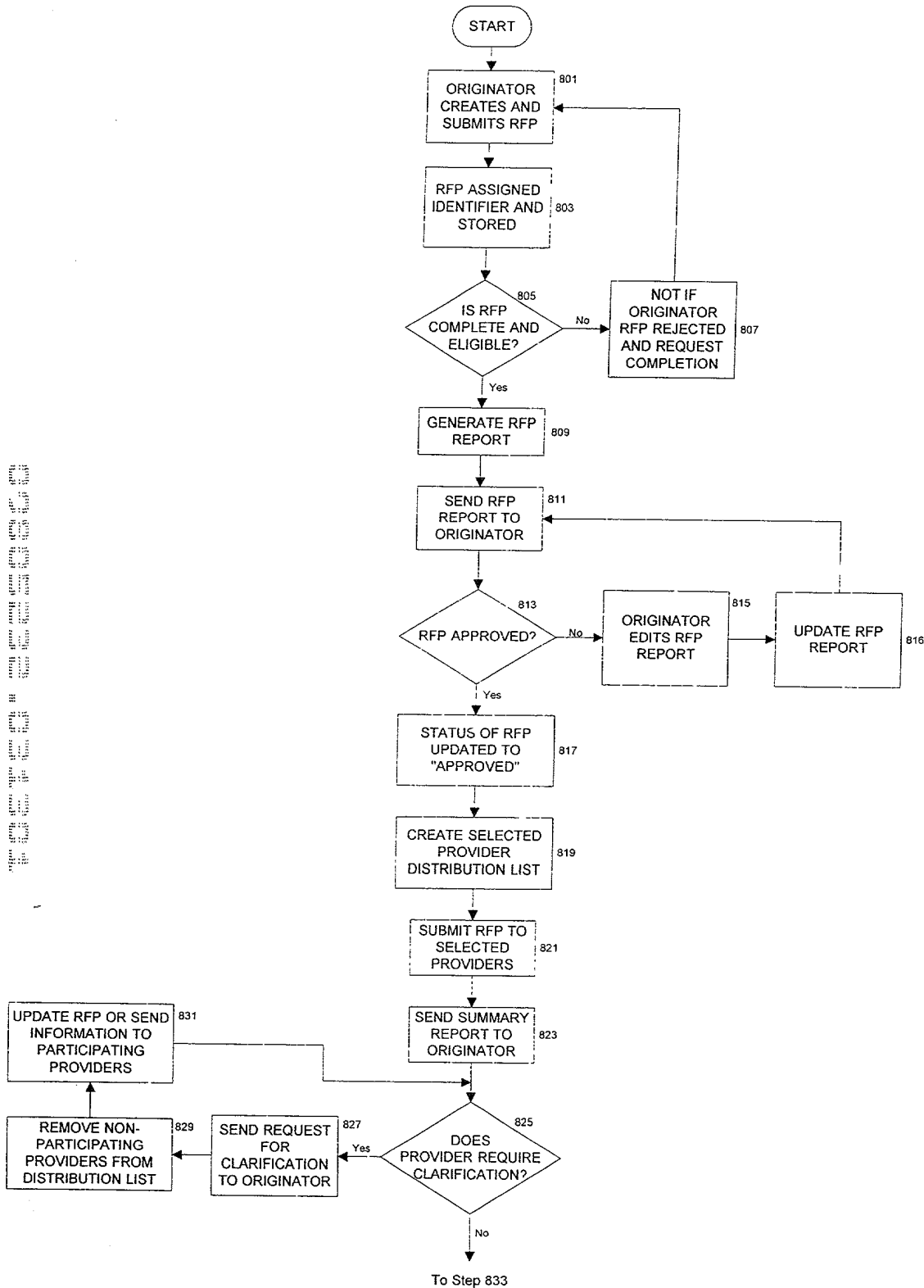
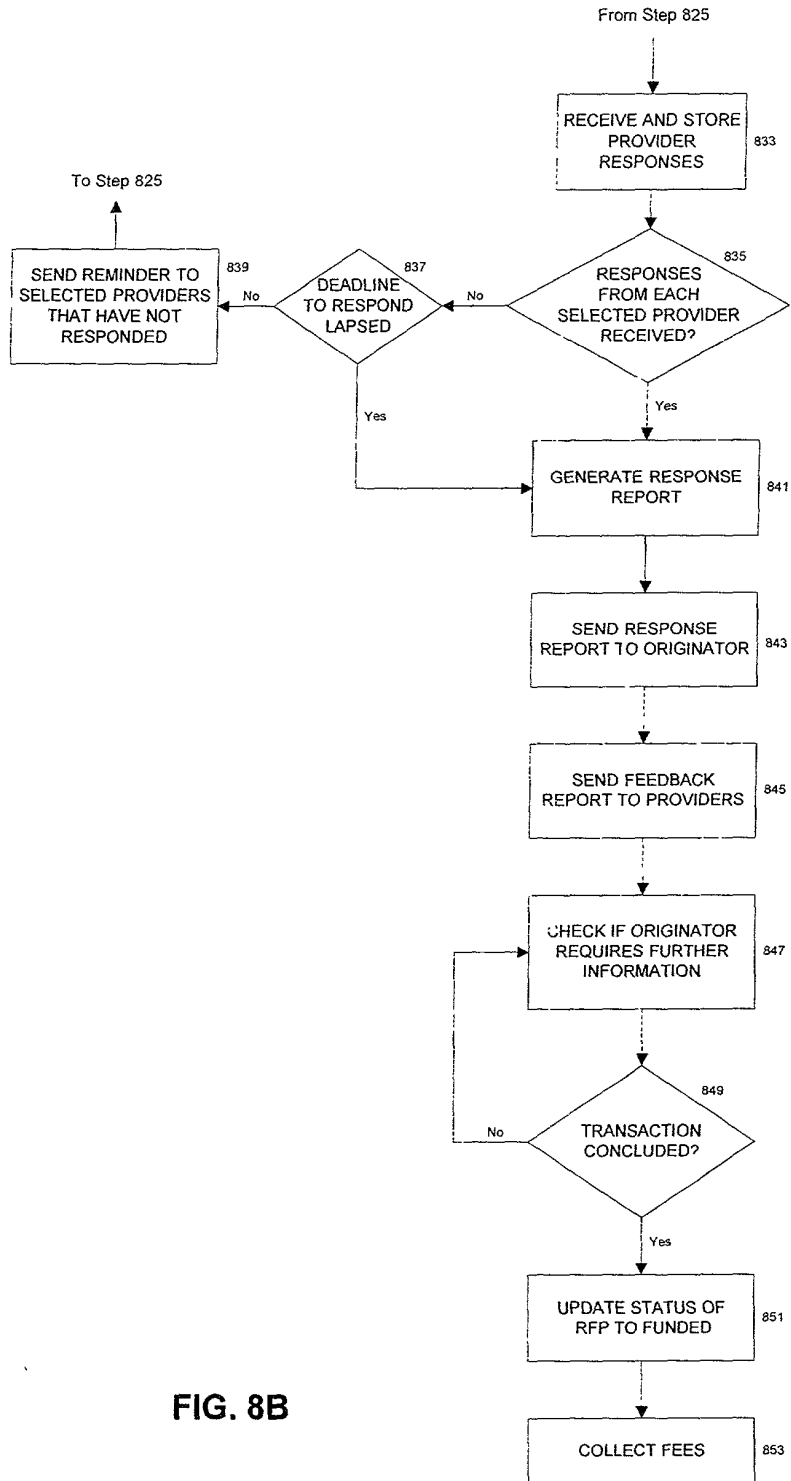


FIG. 8A





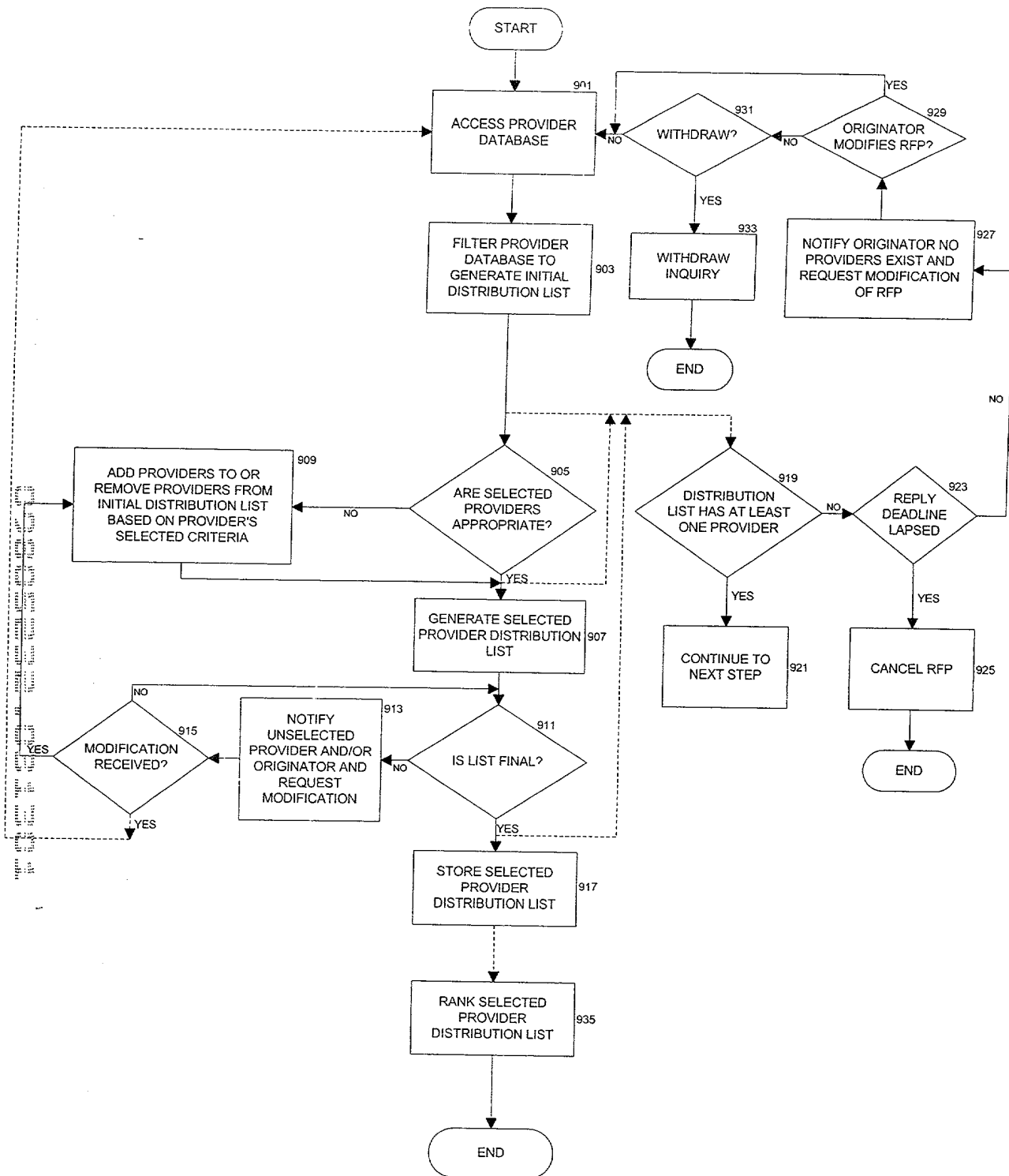


FIG. 9

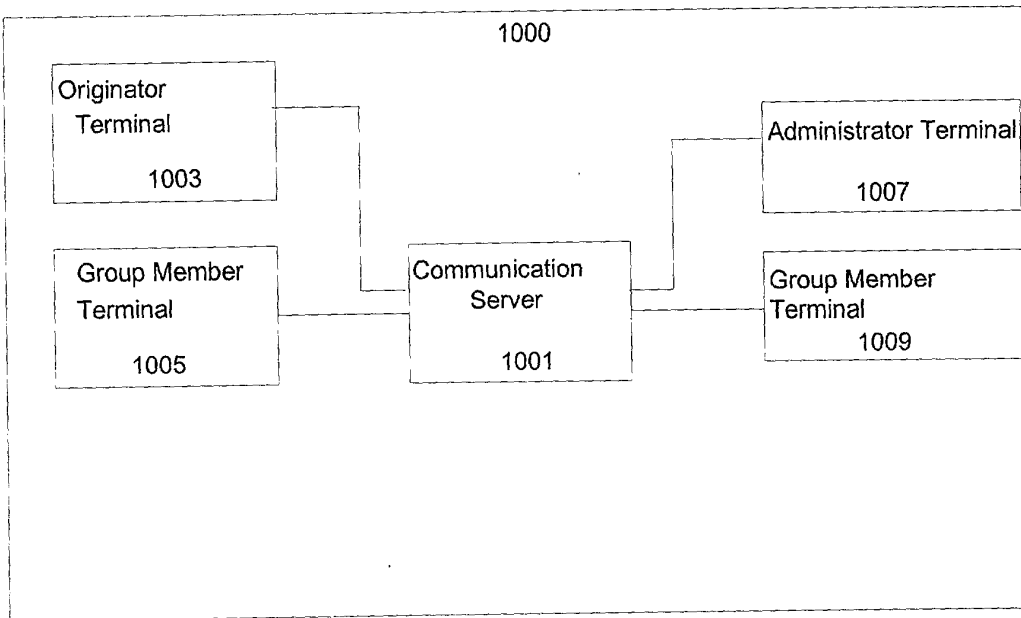


Fig. 10

<b>Deal Identifier</b> <b><u>1101</u></b>	<b>Start Date</b> <b><u>1102</u></b>	<b>Group Member Name</b> <b><u>1103</u></b>	<b>Group Member Designation</b> <b><u>1104</u></b>	<b>Admin. (Y/ N)</b> <b><u>1105</u></b>	<b>Company Name</b> <b><u>1106</u></b>	<b>Primary Contact</b> <b><u>1107</u></b>	<b>E-mail Address</b> <b><u>1108</u></b>	<b>Contact number</b> <b><u>1109</u></b>
Plane5	12/12/1999	Member 1	Originator	Y	Any Airline	John Doe	jdoe@anyair.com	800-555-1212
		Member 2	Originator's Lawyer	N	ABC Law Firm	Jeff Smith	jsmith@abclaw.com	

1100

Fig. 11

<b>Document</b> <b><u>1201</u></b>	<b>Submitted By</b> <b><u>1202</u></b>	<b>Date &amp; Time Submitted</b> <b><u>1203</u></b>	<b>Users Allowed Access</b> <b><u>1204</u></b>
Anytime Airlines	Member 1	21/01/2000 22.00	All
Doe Airlines	Member 3	25/01/2000 21.00	Members 1, 3-5

1200

Fig. 12

<b>Document</b> <b><u>1301</u></b>	<b>Submitted By</b> <b><u>1302</u></b>	<b>Retrieved by</b> <b><u>1303</u></b>	<b>Date</b> <b><u>1304</u></b>	<b>Time</b> <b><u>1305</u></b>
Anytime Airlines	Member 1	Member 2	24/01/2000	22.00
Doe Airlines	Member 3	Member 5	28/01/2000	21.00

1300

Fig. 13

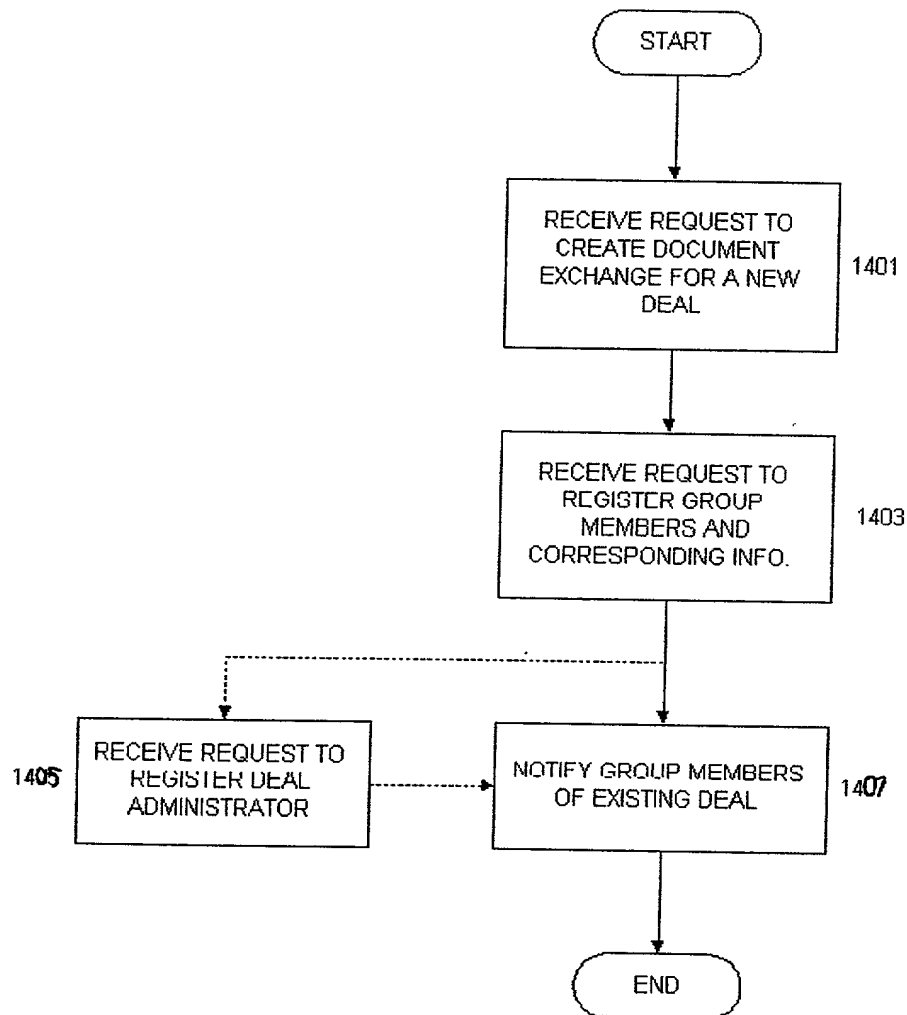


FIG. 14

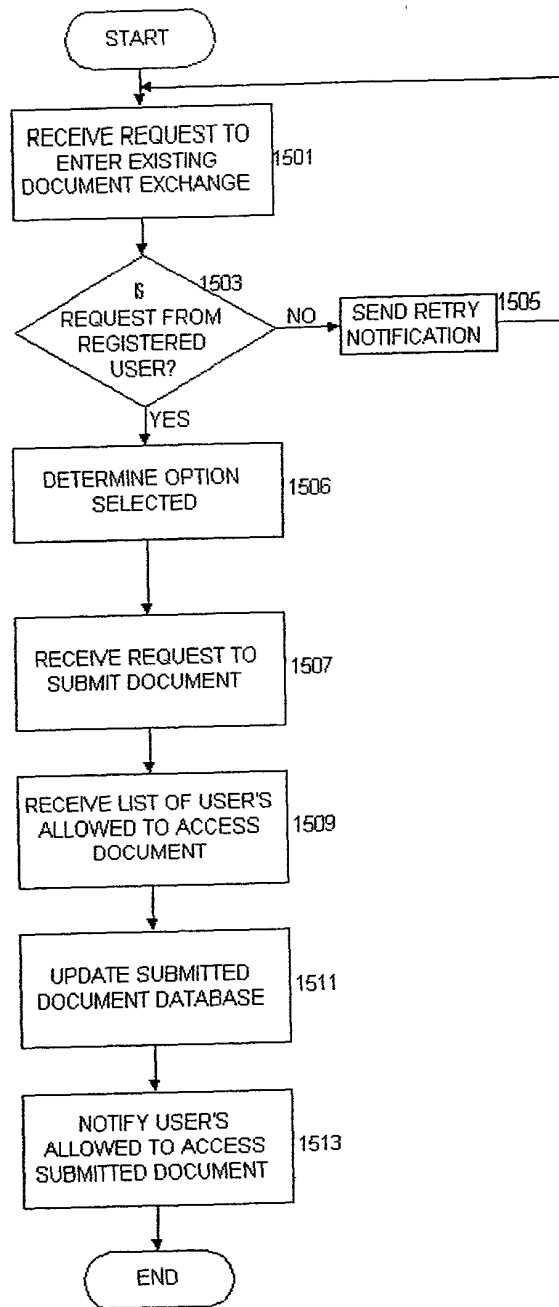


FIG. 15

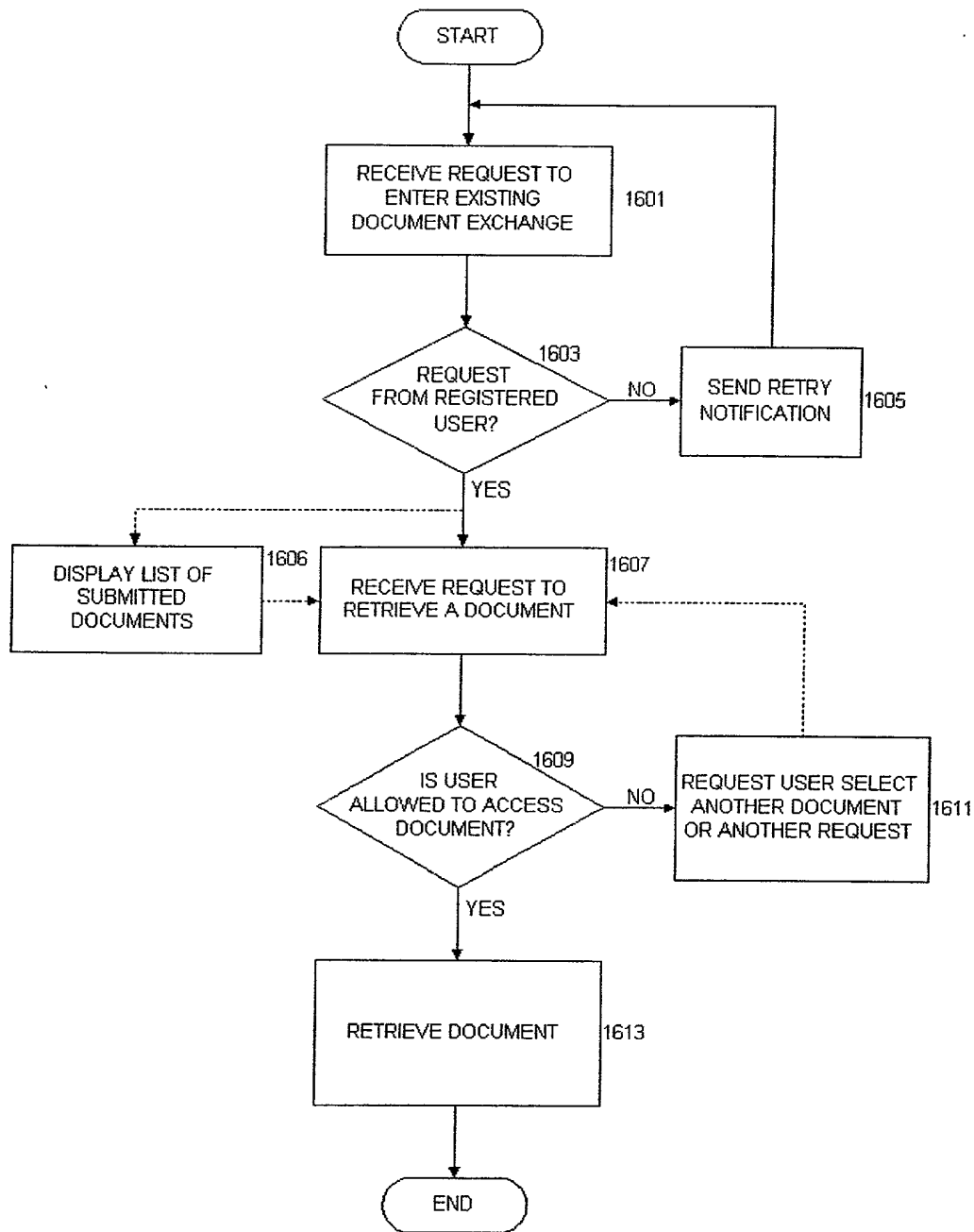


FIG. 16

<b>User</b>	<b>Smith/Originator</b>
	<u><b>Create New Deal</b></u>
	<u><b>Enter Existing Deal</b></u> (From List of Existing Deals)
	<u><b>Home Page</b></u>
	<u><b>Logout</b></u>
	<u><b>Contact System</b></u>

1700

FIG. 17

<b>User</b>	<b>Smith (Originator and Administrator)</b>
<b>Welcome To</b>	<b>The Document Exchange</b>
<b>New Deal Name</b>	<input type="text"/>
<b>Start Date</b>	<input type="text"/>
<u><b>Add Group Member</b></u>	
<u><b>Delete Group member</b></u>	
<u><b>Allocate Group Administrator</b></u>	
<u><b>Deal Home Page</b></u>	
<u><b>Logout</b></u>	
<u><b>Contact System</b></u>	

1800

FIG. 18

<b>User:</b>	<b>Smith</b>	<u>Home Page</u>	<u>Logout</u>	<u>View Group Members</u>
<b>Project:</b>	<b>Plane5</b>			
<u>Submit a document</u>	<u>View Submitted Documents</u>	<u>View list of Retrieved Documents</u>	<u>View Access rights</u>	<u>Communicate with members</u>

1900

Fig. 19

<b>User:</b>	<b>Smith</b>	<u>Home Page</u>	<u>Logout</u>	
<b>Project:</b>	<b>Plane5</b>			
<b>Administrator (Y/ N)</b>	<b>Company Name</b>	<b>Primary Contact</b>	<b>Email</b>	<b>Telephone</b>

2000

Fig. 20

<b>User:</b>	<b>Smith</b>	<u>Home Page</u>	<u>Logout</u>	<u>View Group Members</u>
<b>Project:</b>	<b>Plane5</b>			
<u>Submit a document</u>	<u>View Submitted Documents</u>	<u>View list of Retrieved Documents</u>	<u>View Access rights</u>	<u>Communicate with members</u>
	<b>Date</b>	<b>Time</b>	<b>Document</b>	<b>Submitted By</b>
<u>Retrieve</u>	21/01/2000	22.00	Anytime Airlines	Member 1
<u>Retrieve</u>	25/01/2000	03.00	Doe Airlines	Member 3

2100

Fig. 21



<b>User:</b>	<b>Smith</b>	<a href="#">Home Page</a>	<a href="#">Logout</a>	<a href="#">View Group Members</a>	
<b>Project:</b>	<b>Plane5</b>				
<a href="#">Submit a Document</a>	<a href="#">View Submitted Documents</a>	<a href="#">View list of Retrieved Documents</a>	<a href="#">View Access Rights</a>	<a href="#">Communicate with Members</a>	
<b>Retrieved by</b>	<b>Date</b>	<b>Time</b>	<b>Document</b>	<b>Submitted By</b>	<b>Submitted on Date and Time</b>
Member 2	24/01/2000	22.00	Anytime Airlines	Member 1	21/01/2000
Member 5	28/01/2000	21.00	ABC Airlines	Member 3	25/01/2000

2200

Fig. 22

User:

Smith

Home Page

Logout

View Group Members

Project:

Plane5

Submit a Document

View Submitted Documents

View list of Retrieved Documents

Modify Access Rights

Communicate with Members

Select Document from Dropdown menu

User	Access Allowed
Brown	Yes
Smith	No

2300

Fig. 23

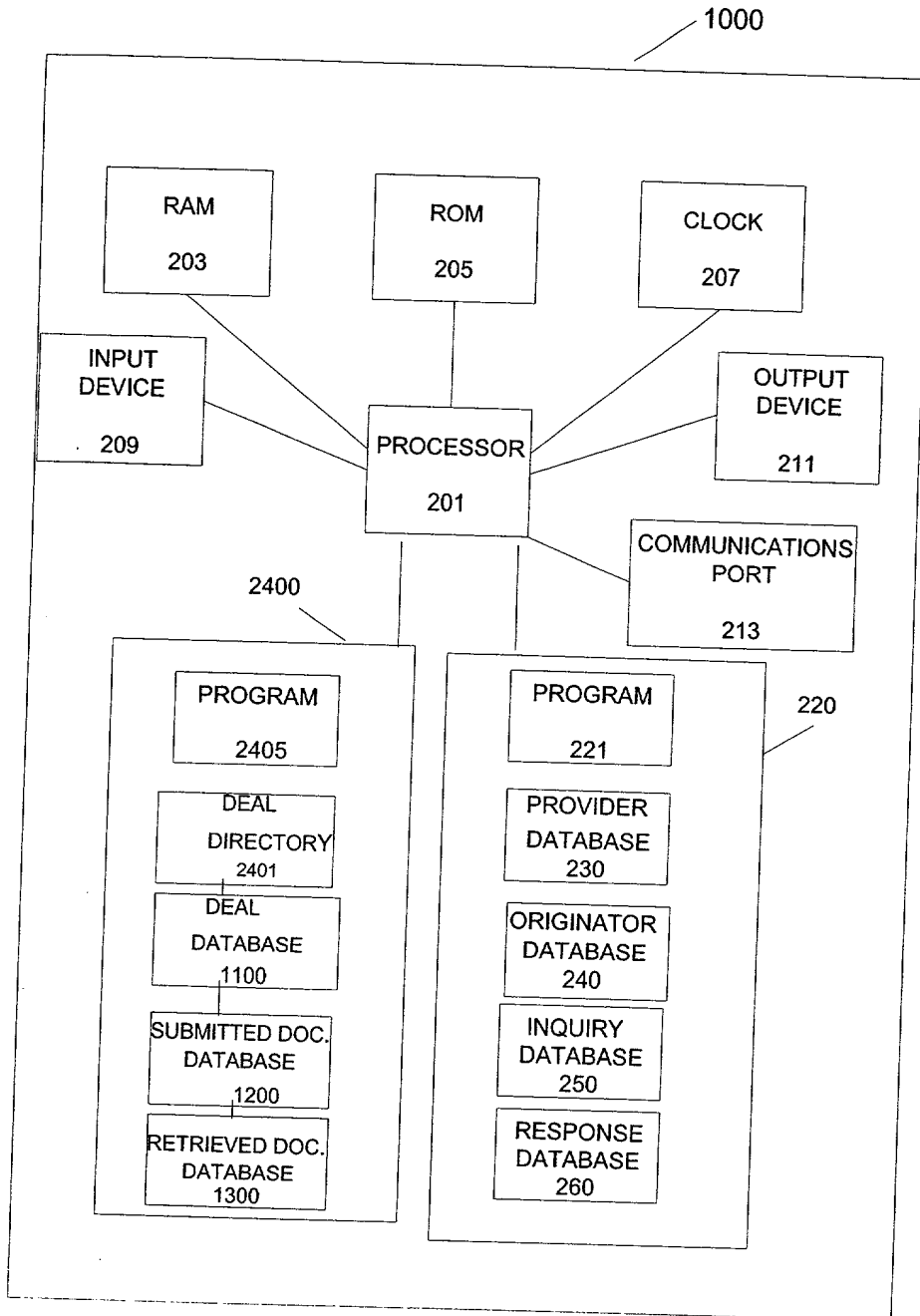


FIG. 24